



Press Release

AUTOSTRADE PER L'ITALIA PLACES A NEW BOND ON THE MARKET MATURING IN 2030

- *New bond issue of €1 billion, with a request of around 2 billion.*
- *Today's new bond issue is added to the recent one placed in December 2020 for €1.25 billion and consolidates the resources to support the investments, maintenance and developing plans of the Company's Industrial Plan.*

Rome, 12 January 2021 – Autostrade per l'Italia launched a new bond issue for institutional investors for a total amount of €1 billion. The request, which amounted to around 2 billion, confirms, together with the recent placement of €1.25 billion, the Company's solid positioning on the international credit markets.

With today's placement, Autostrade per l'Italia has therefore provided itself with all the financial resources necessary to support in full the relevant investment and maintenance plans - already defined in the new EFP - as well as the other strategic and development activities set forth in the new Industrial Plan.

The new €1 billion bonds are to be listed on the Irish Stock Exchange's Global Exchange Market (MTF). New bonds main conditions are:

- Total value: €1,000 m;
- Settlement date: 15 January 2021;
- Maturity date: 15 January 2030;

Investor Relations
e-mail: investor.relations@autostrade.it

Media Relations
e-mail: ufficiostampa@autostrade.it

www.autostrade.it

- Fixed coupon of 2.00%, payable each year starting from 15 January 2022;
- Issue price: 99.099%;
- Effective yield to maturity of 2.111%, offering a return that is 235 basis points above the mid-swap rate.

Autostrade per l'Italia has appointed Morgan Stanley as Sole Global Coordinator and Sole Active Bookrunner, and Banca Akros, BNP Paribas, Goldman Sachs, Imi - Intesa Sanpaolo, Mediobanca, Natixis, UBI Banca e UniCredit, as other bookrunners.

The law firms, White & Case and Allen & Overy, acted as legal advisors to the Company and its banks, respectively.

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